

RECORDATION NO. 24054-A FILED

MAY 11 06 3:02 PM  
SURFACE TRANSPORTATION BOARD

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May 11, 2006

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Partial Release of Security Interest, a secondary document, dated as of April 18, 2006. The primary document to which this is connected is recorded under Recordation No. 24054. We request that the copy of this document be recorded under Recordation No. 24054-A.

The name and address of the party to the Instrument of Partial Release of Security Interest is:

Secured Party:

Fifth Third Bank  
21 East State Street  
Columbus, OH 43215

A description of the equipment covered by the Instrument of Partial Release of Security Interest consists of two GP-40 locomotives numbered OHCR 3253 and 3254.

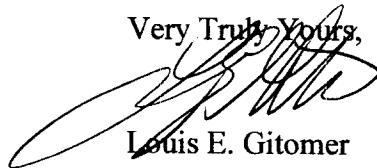
Honorable Vernon A. Williams  
May 11, 2006  
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A fee of \$34.00 is enclosed. Please return the original to:

Louis E. Gitomer  
118 Sunnymeadow Lane  
Reisterstown, MD 21136

A short summary of the document to appear in the index follows: an Instrument of Partial Release of Security Interest by Fifth Third Bank, 21 East State Street, Columbus, OH 43215, covering two GP-40 locomotives numbered OHCR 3253 and 3254.

Very Truly Yours,

A handwritten signature in black ink, appearing to be 'L. Gitomer', written over the typed name.

Louis E. Gitomer

Enclosures

MAY 11 '06 3-02 PM

SURFACE TRANSPORTATION BOARD

INSTRUMENT OF PARTIAL RELEASE OF SECURITY INTEREST

FIFTH THIRD BANK ("Fifth Third"), this 18<sup>TH</sup> day of April 2006, releases two GP-40 locomotives numbered OHCR 3253 and 3254 (the "Locomotives") from the security interest created under the Security Agreement, dated as of July 23, 2002, which was recorded at the Surface Transportation Board on July 30, 2002 under Recordation No. 24054 (the "Security Agreement").

WHEREAS, Fifth Third desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of Summit View, Inc., Ohio Central Railroad, Inc., and all other guarantors (as that term is defined in the Security Agreement) under the Security Agreement with respect to the Locomotives.

NOW, THEREFORE, in consideration of the premises, Fifth Third agrees that the lien on the Locomotives created by the Security Agreement is released.

IN WITNESS WHEREOF, Fifth Third has executed or caused this Instrument to be executed as of the date first above written

FIFTH THIRD BANK

By:

Its:

Richard Smith  
V. Pres

State of Ohio )  
 ) ss.  
County of Franklin )

On this 18 day of April, 2006, before me personally appeared Richard Smith to me personally known, who, being by me duly sworn, says that (s)he is Vice President of Fifth Third Bank, and that (s)he is duly authorized to sign the foregoing instrument on behalf of Fifth Third Bank and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of Fifth Third Bank.

Jean E. Evans  
Notary Public

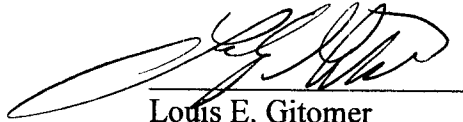
My commission expires:



JEAN E. EVANS  
Notary Public, State of Ohio  
My Commission Expires 06-14-06

# CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Instrument of Partial Release of Security Interest Agreement, dated as of April 18, 2006, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'Louis E. Gitomer', is written over a horizontal line.

Louis E. Gitomer  
May 11, 2006